



University of Pittsburgh

Office of Admissions and Financial Aid
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GRADUATE AND PROFESSIONAL STUDENTS ONLY

Financial Aid Application Supplement (FAAS) for the 2008–09 School Year










The **Financial Aid Application Supplement (FAAS)** is a required document used by the Office of Admissions and Financial Aid to process financial aid applications for graduate and professional school students for Stafford and other alternative educational loans.

Graduate and professional school students, are strongly encouraged to complete this form and return it to the Office of Admissions and Financial Aid no later than **June 1, 2008**.

INSTRUCTIONS FOR COMPLETING THE FAAS:

Please answer every question. If your answer to any question is **zero**, indicate **0**. If a particular question does not apply to you, answer **N/A**. If questions are unanswered, the FAAS will be returned to you. This will delay the processing of your financial aid application and will affect the date that your application is considered complete.

If any of the information you submit on the FAAS changes after you have returned it to the Office of Admissions and Financial Aid, it is your responsibility to update the FAAS to ensure accurate processing of your financial aid application. Corrected information should be provided to the Office in writing.

-  **Questions 1, 2, and 3** Print your full first and last names, your Pitt Student ID Number, if known, and your Social Security Number.
-  **Question 4** Provide information about each member of your household who will be supported by you during the 2008–09 school year. For most students, this means yourself, your spouse, and any children living at home. Please indicate the number of persons attending a post-secondary school on at least a half-time basis in 2008–2009, in Part B.
-  **Question 5** Indicate which U.S. Income Tax Return you and/or your family did or will file. If your and/or your family will not file, check the appropriate box.
-  **Question 6** Please indicate the number of credits for which you intend to enroll for both the fall and spring terms of the 2008–09 academic year.
-  **Question 7** Complete all items in this section for each type of untaxed income named. If the amount received by your family in any category is **zero**, indicate **0** in the blank space provided.
-  **Question 8** If you are receiving educational benefits under either the Montgomery GI Bill or the National and Community Service Act/Americorp, please report these benefits here.
-  **Question 9** You are responsible for having this section completed by the designated school representative from the graduate or professional school in which you are enrolled. **If any of this information changes after you submit your FAAS to our Office, you are responsible to report the corrections in writing to the Office of Admissions and Financial Aid.** It is critical that information concerning grant and scholarship assistance awarded you be accurate.
-  **Question 10** If you have been awarded financial aid from a source outside the University of Pittsburgh, it must be reported. Indicate both the name of the scholarship or grant and the dollar amount of the award for the 2008–09 school year. Do not include financial aid for which you have applied if you have not yet received an actual award. Assistance from your graduate department or school department should be entered in Question 9.
-  **Question 11** Requested signatures must be provided. **An unsigned FAAS is considered incomplete and will be returned to you for signatures.**

2008–09 FINANCIAL AID APPLICATION SUPPLEMENT

This form covers the enrollment period from July 1, 2008 to June 30, 2009 (Terms 2091, 2094, and 2097)

1. Student

Name _____
Last First M.I.

2. Pitt Student ID Number (if known)

3. Student Social Security Number
(last four digits)

4. Give information for each person who will be provided at least half of their support by your parents (or you, if you are and independent student) during the 2008–09 school year.

A. Number of family members in 2008–09 in your household. _____

B. Number of college students in 2008–09 enrolled at least half-time in a post-secondary school. _____

Full name of ALL family members included in 4A above	Age	Relationship to student	Name of school or college 2008–09 school year	Check box if attending college		
				Full Time	Half Time	Less Than Half Time
1. You - Student Applicant			University of Pittsburgh			
2.						
3.						
4.						
5.						

5. A. Please check the box that applies:

Student/Spouse

- Will/Did File a 2007 IRS Form 1040A or 1040EZ U.S. Income Tax Return
- Will/Did File a 2007 IRS Form 1040 U.S. Income Tax Return
- A U.S. income tax form will not be filed for 2007

B. Student/(Spouse) Statement

I/(my spouse) did not or will not file a U.S. tax return for the 2007 tax year because:

- No taxable income received.
- Taxable income received for 2007 was less than Federal minimum for filing a tax return.
- Other (please explain): _____

6. **Anticipated Enrollment**

Please indicate the number of credits you plan to enroll for during each term of the 2008–09 academic year. Assume three credits per class if you do not know the exact number of credits for which you will enroll.

FALL

- ____ 9 or more credits (Full time enrollment)
- ____ 4.5-8 credits (Half time)
- ____ 4 or fewer credits (Less than half time)
- ____ Will not enroll

SPRING

- ____ 9 or more credits (Full time enrollment)
- ____ 4.5-8 credits (Half time)
- ____ 4 or fewer credits (Less than half time)
- ____ Will not enroll

7. **UNTAXED Income and Benefits Statement for 2007**
ALL students must complete this Worksheet.

IF ANSWER IS \$0, YOU MUST ENTER 0.
IF LEFT BLANK, FORM WILL BE
RETURNED TO YOU, AND YOU MAY MISS
IMPORTANT DEADLINES.

WORKSHEET A
Report Annual Amounts for 2007

STUDENT/SPOUSE

Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; or 1040EZ—line 8a.	\$
Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41.	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
Social Security benefits received for all household members, that were not taxed (such as SSI). Report benefits paid to parents in the parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
TOTAL FOR WORKSHEET A	\$

WORKSHEET B
Report Annual Amounts for 2007

Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a to 12d, code D, E, F, G, H, and S.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A—line 17.	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18.	\$
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Credit for federal tax on special fuels from IRS Form 4136—line 20 (nonfarmers only).	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances.	\$
Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. DON'T include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
TOTAL FOR WORKSHEET B	\$

WORKSHEET C
Report Annual Amounts for 2007

Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.	\$
Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Student grant, scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments, as well as grant or scholarship portions of fellowships and assistantships).	\$
TOTAL FOR WORKSHEET C	\$

8. If you are the recipient of one or both of the following benefits, please report the total amount of the benefit(s) to be received from July 1, 2008 to June 30, 2009:

Name of Benefit	Total Amount of Benefit
Annual Benefit, Title 38, Chapter 30 Montgomery GI Bill Benefits	\$
Annual Benefit, Title I, National and Community Service Act (Americorp)	\$
Total Benefits	\$

9. **You** are responsible to forward this form to your graduate or professional school for completion of this section. Please contact your graduate student affairs office for further information and name of designated representative. **Unsigned forms will be returned and will delay the processing of your financial aid.**

A. Academic level during term(s) indicated in Question 6 for the 2008–09 school year (please check)

First Year Second Year Third Year Fourth Year Fifth Year

B. School _____

C. Other aid received during term(s) indicated in Question 6 for the 2008–09 school year:

	Fall (2091)	Spring (2094)
Grant and Scholarship Assistance awarded by school including tuition remission, other gifts, endowments, etc.	\$ _____	\$ _____

D. I certify that the information reported in item 9 is correct as of the date of my signature. I further certify that the student is in good academic standing and making normal progress toward his/her degree as of the date of my signature.

Signature / Title of designated graduate or professional school representative Date

10. If you are the recipient of a scholarship or grant from a source outside the University of Pittsburgh for the 2008–09 school year, report the organization or agency and the annual dollar amount below:

Name of Scholarship/Grant	Annual Dollar Value
	\$
	\$
	\$
	\$
	\$

11. Student and Spouse Certification

I certify that all of the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this form. I realize that this proof may include a copy of my 2007 U.S., State, or local income tax return. I realize that if I do not give proof when asked, I may not get aid and that incorrect information can result in aid being reduced or cancelled with repayment due from me.

Student's Signature _____ Date _____
Month Day Year

Spouse's Signature _____ Date _____
Month Day Year