



University of Pittsburgh

Office of Admissions and Financial Aid
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GRADUATE AND PROFESSIONAL STUDENTS ONLY

Financial Aid Application Supplement (FAAS) for the 2009–10 School Year










The **Financial Aid Application Supplement (FAAS)** is a required document used by the Office of Admissions and Financial Aid to process financial aid applications for graduate and professional school students for Stafford and other alternative educational loans.

Graduate and professional school students, are strongly encouraged to complete this form and return it to the Office of Admissions and Financial Aid no later than **June 1, 2009**.

INSTRUCTIONS FOR COMPLETING THE FAAS:

Please answer every question. If your answer to any question is **zero**, indicate **0**. If a particular question does not apply to you, answer **N/A**. If questions are unanswered, the FAAS will be returned to you. This will delay the processing of your financial aid application and will affect the date that your application is considered complete.

If any of the information you submit on the FAAS changes after you have returned it to the Office of Admissions and Financial Aid, it is your responsibility to update the FAAS to ensure accurate processing of your financial aid application. Corrected information should be provided to the Office in writing.

-  **Questions 1, 2, and 3** Print your full first and last names, your Pitt Student ID Number, if known, and the last four digits of your Social Security Number.
-  **Question 4** Provide information about each member of your household who will be supported by you during the 2009–10 school year. For most students, this means yourself, your spouse, and any children living at home. Please indicate the number of persons attending a post-secondary school on at least a half-time basis in 2009–2010, in Part B.
-  **Question 5** Indicate which U.S. Income Tax Return you and/or your family did or will file. If your and/or your family will not file, check the appropriate box.
-  **Question 6** Please indicate the number of credits for which you intend to enroll for both the fall and spring terms of the 2009–10 academic year.
-  **Questions 7 and 8** Complete all items in these sections for each item named. If the amount received by your family in any category is **zero**, indicate **0** in the blank space provided.
-  **Question 9** If you are receiving educational benefits under the GI Bill (Chapter 30 or Chapter 33) or the National and Community Service Act/Americorp, please report these benefits here.
-  **Question 10** You are responsible for having this section completed by the designated school representative from the graduate or professional school in which you are enrolled. **If any of this information changes after you submit your FAAS to our Office, you are responsible to report the corrections in writing to the Office of Admissions and Financial Aid.** It is critical that information concerning grant and scholarship assistance awarded you be accurate.
-  **Question 11** If you have been awarded financial aid from a source outside the University of Pittsburgh, it must be reported. Indicate both the name of the scholarship or grant and the dollar amount of the award for the 2009–10 school year. Do not include financial aid for which you have applied if you have not yet received an actual award. Assistance from your graduate department or school department should be entered in Question 10.
-  **Question 12** Requested signatures must be provided. **An unsigned FAAS is considered incomplete and will be returned to you for signatures.**

2009–10 FINANCIAL AID APPLICATION SUPPLEMENT

This form covers the enrollment period from July 1, 2009 to June 30, 2010 (Terms 2101, 2104, and 2107)

1. Student

Name _____
Last First M.I.

2. Pitt Student ID Number (if known)

3. Student Social Security Number
(last four digits)

4. Give information for each person who will be provided at least half of their support by you during the 2009–10 school year.

A. Number of family members in 2009–10 in your household. _____

B. Number of college students in 2009–10 enrolled at least half-time in a post-secondary school. _____

| Full name of ALL family members included in 4A above | Age | Relationship to student | Name of school or college 2009–10 school year | Check box if attending college | | |
|--|-----|-------------------------|---|--------------------------------|-----------|---------------------|
| | | | | Full Time | Half Time | Less Than Half Time |
| 1. You - Student Applicant | | | University of Pittsburgh | | | |
| 2. | | | | | | |
| 3. | | | | | | |
| 4. | | | | | | |
| 5. | | | | | | |

5. A. Please check the box that applies:

Student/Spouse

- Will/Did File a 2008 IRS Form 1040A or 1040EZ U.S. Income Tax Return
- Will/Did File a 2008 IRS Form 1040 U.S. Income Tax Return
- A U.S. income tax form will not be filed for 2008

B. Student/(Spouse) Statement

I/(my spouse) did not or will not file a U.S. tax return for the 2008 tax year because:

- No taxable income received.
- Taxable income received for 2008 was less than Federal minimum for filing a tax return.
- Other (please explain): _____

6. **Anticipated Enrollment**

Please indicate the number of credits you plan to enroll for during each term of the 2009–10 academic year. Assume three credits per class if you do not know the exact number of credits for which you will enroll.

- FALL
- ___ 9 or more credits (Full time enrollment)
 - ___ 4.5-8 credits (Half time)
 - ___ 4 or fewer credits (Less than half time)
 - ___ Will not enroll

- SPRING
- ___ 9 or more credits (Full time enrollment)
 - ___ 4.5-8 credits (Half time)
 - ___ 4 or fewer credits (Less than half time)
 - ___ Will not enroll

Last

First

M.I.

Pitt Student ID Number

ALL students must complete these sections.

**IF ANSWER IS \$0, YOU MUST ENTER 0.
IF LEFT BLANK, FORM WILL BE
RETURNED TO YOU, AND YOU MAY MISS
IMPORTANT DEADLINES.**

7. Additional Financial Information

2008 Tax Year—January 1, 2008 to December 31, 2008

STUDENT/SPOUSE

- | | |
|---|---|
| a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 50 or 1040A—line 31. | \$ _____ |
| b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household. | \$ _____ |
| c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. | \$ _____ |
| d. Student grant, scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. | \$ _____ |
| e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q. | \$ _____ |
| TOTAL | \$ <input style="width: 150px; height: 20px;" type="text"/> |

8. Untaxed Income

2008 Tax Year—January 1, 2008 to December 31, 2008

STUDENT/SPOUSE

- | | |
|--|---|
| a. Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a to 12d, code D, E, F, G, H, and S. | \$ _____ |
| b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17. | \$ _____ |
| c. Child support received for all children. Don't include foster or adoption payments. | \$ _____ |
| d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b. | \$ _____ |
| e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. | \$ _____ |
| f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. | \$ _____ |
| g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). | \$ _____ |
| h. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances. | \$ _____ |
| i. Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. | \$ _____ |
| j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere. | \$ _____ |
| TOTAL | \$ <input style="width: 150px; height: 20px;" type="text"/> |

Last

First

M.I.

Pitt Student ID Number

9. If you are the recipient of one or both of the following benefits, please report the total amount of the benefit(s) to be received from July 1, 2009 to June 30, 2010:

| Name of Benefit | Total Amount of Benefit |
|---|-------------------------|
| Annual Benefit, Title 38, Chapter 30 Montgomery GI Bill Benefits | \$ _____ |
| Annual Benefit, Chapter 33 GI Bill Benefits | \$ _____ |
| Annual Benefit, Title I, National and Community Service Act (Americorp) | \$ _____ |
| Total Benefits | \$ _____ |

10. **You** are responsible to forward this form to your graduate or professional school for completion of this section. Please contact your graduate student affairs office for further information and name of designated representative. **Unsigned forms will be returned and will delay the processing of your financial aid.**

- A. Academic level during term(s) indicated in Question 6 for the 2009–10 school year (please check)

First Year Second Year Third Year Fourth Year Fifth Year

- B. School _____

- C. Other aid received during term(s) indicated in Question 6 for the 2009–10 school year:

Grant and Scholarship Assistance awarded by school
including tuition remission, other gifts, endowments, etc.

Fall (2101) Spring (2104)

\$ _____ \$ _____

- D. I certify that the information reported in item 10 is correct as of the date of my signature. I further certify that the student is in good academic standing and making normal progress toward his/her degree as of the date of my signature.

Signature / Title of designated graduate or professional school representative

Date

11. If you are the recipient of a scholarship or grant from a source outside the University of Pittsburgh for the 2009–10 school year, report the organization or agency and the annual dollar amount below:

| Name of Scholarship/Grant | Annual Dollar Value |
|---------------------------|---------------------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

12. Student and Spouse Certification

I certify that all of the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this form. I realize that this proof may include a copy of my 2008 U.S., State, or local income tax return. I realize that if I do not give proof when asked, I may not get aid and that incorrect information can result in aid being reduced or cancelled with repayment due from me.

Student's Signature _____

Date _____
Month Day Year

Spouse's Signature _____

Date _____
Month Day Year